

Receipt Details

Payment for Invoice Number 352060 from the SD Secretary of State Office has been completed successfully. Please use the print button below to print out this page as a receipt.

Invoice Number:

352060

Invoice Date:

11/17/2015 3:09:18 PM

DORSEY & WHITNEY
50 SOUTH SIXTH STREET STE 1500
MINNEAPOLIS MN 55402-1498

Payment Type:

Check

Total:

\$10.00

Description	Amount	Quantity
Bond Information Statement	\$10.00	1

[Print this page](#)

ACKNOWLEDGMENT COPY
BOND INFORMATION STATEMENT
State of South Dakota
SDCL 6-8B-19

RECEIVED
NOV 16 2015
S.D. SEC. OF STATE

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: \$10.00

TELEPHONE: (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Rapid City
2. Designation of issue: Water Revenue Refunding Bonds, Series 2015
3. Date of issue: November 12, 2015
4. Purpose of issue: Refunding
5. Type of bond: Water Revenue
6. Principal amount and denomination of bond: \$46,030,000; \$5,000
7. Paying dates of principal and interest:

Principal: November 1 in the years 2020 through 2037 and 2039

Interest: May 1 and November 1, commencing May 1, 2016

(over)

8. Amortization schedule:

<u>Maturity</u> <u>(November 1)</u>	<u>Principal</u> <u>Amount</u>	<u>Interest</u> <u>Rate</u>
2020	\$1,565,000	5.000%
2021	1,640,000	3.000
2022	1,700,000	2.000
2023	1,725,000	4.000
2024	1,795,000	4.000
2025	1,865,000	3.000
2026	1,920,000	5.000
2027	2,015,000	5.000
2028	2,120,000	4.000
2029	2,200,000	4.000
2030	2,290,000	4.000
2031	2,380,000	4.000
2032	2,475,000	4.000
2033	2,575,000	4.000
2034	2,680,000	4.000
2035	2,785,000	4.000
2036	2,900,000	4.000
2037	3,015,000	4.000
2039*	6,385,000	3.625

**Mandatory sinking fund payments.*

9. Interest rate or rates, including total aggregate interest cost: Interest rates, see 8 above;
total aggregate interest cost: \$28,455,958.51.

This is to certify that the above information pertaining to the

City of Rapid City, South Dakota
(name of public body, authority or agency)

is true and correct on this 12th day of November, 2015.

By: 
Its: Finance Officer